

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/11/2016</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ahsay Backup Software Development Company Limited ("Company") |
|----------------|---|
| Date Submitted | 01/12/2016  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares               |                            |                                  |   |  |  |
|----------------------------------|----------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>8290</u>     | Description :              | on : AHSAY BACKUP                |   |  |  |
|                                  | No. of ordinary<br>shares  | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |  |
| Balance at close of preceding mo | onth <u>10,000,000,000</u> | 0.01                             | 100,000,000.00                                  |  |  |
| Increase/(decrease)              | Nil                        | -                                | Nil   |  |  |
| Balance at close of the month    | 10,000,000,000             | 0.01                             | 100,000,000.00                                  |  |  |
| (2) Stock code : <u>N/A</u>      | Description : <u>N/A</u>   |                                  |   |  |  |
|                                  | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding mo | nth                        |                                  |   |  |  |
| Increase/(decrease)              |                            | -                                |   |  |  |
| Balance at close of the month    |                            | ·                                |   |  |  |

## 2. Preference Shares

| Stock code :     | N/A            | Description : | N/A                  |                                  |   |
|------------------|----------------|---------------|----------------------|----------------------------------|---|
|                  |                |               | preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of preceding 1 | month         |                      |                                  |   |
| Increase/(decrea | se)            |               |                      |                                  |   |
| Balance at close | of the month   |               |                      |                                  |   |

## 3. Other Classes of Shares

| Stock code :     | Stock code : <u>N/A</u> Descrip |                                | N/A                              | A   |
|------------------|---------------------------------|--------------------------------|----------------------------------|---|
|                  |                                 | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of precedin                     | g month                        |                                  |   |
| Increase/(decrea | lse)                            |                                | _                                |   |
| Balance at close | of the mont                     | h                              |                                  |   |

Total authorised share capital at the end of the month (*HK*\$) : 100,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 2,000,000,000 | N/A        | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A                  |  |  |
| Balance at close of the month            | 2,000,000,000 | N/A        | N/A              | N/A                  |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under S     | hare Option S | chemes of the Iss | suer)         |              |                      |                          |
|----------------------------|---------------|-------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share       |               |                   |               |              | No. of new shares of | No. of new shares of     |
| option scheme              |               |                   |               |              | issuer issued during | issuer which may be      |
| including EGM              |               |                   |               |              | the month pursuant   | issued pursuant thereto  |
| approval date              |               | Movement durin    | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and           |               |                   |               |              |                      |                          |
| class of shares            | Constal       | E                 | Consultat     | Tanad        |                      |                          |
| issuable                   | Granted       | Exercised         | Cancelled     | Lapsed       |                      |                          |
| 1. Share Option            |               |                   |               |              |                      |                          |
| Scheme adopted             |               |                   |               |              |                      |                          |
| on 4 September             |               |                   |               |              |                      |                          |
| 2015.                      |               |                   |               |              |                      |                          |
|                            |               |                   |               |              |                      |                          |
|                            |               |                   |               |              |                      |                          |
| Ordinary shares            | NIL           | NIL               | NIL           | NIL          | NIL                  | NIL                      |
| (Note 1)                   |               |                   |               |              |                      |                          |
|                            |               |                   |               |              |                      |                          |
| 2. Exercise Price          |               |                   |               |              |                      |                          |
| HK\$                       |               |                   |               |              |                      |                          |
|                            |               |                   |               |              |                      |                          |
| Meeting approved           |               |                   |               |              |                      |                          |
|                            |               |                   |               |              |                      |                          |
|                            |               |                   |               |              |                      |                          |
| shares                     |               |                   |               |              |                      |                          |
| (Note 1)                   |               |                   |               |              |                      |                          |
|                            |               |                   |               |              |                      |                          |
| 2. Exercise Price          |               |                   |               |              |                      |                          |
| HK\$                       |               |                   |               |              |                      |                          |
|                            |               |                   |               |              |                      |                          |
| Meeting approved           |               |                   |               |              |                      |                          |
| ( / / )                    |               |                   |               |              |                      |                          |
| shares                     |               |                   |               |              |                      |                          |
| (Note 1)                   |               |                   |               |              |                      |                          |
| (11010-1)                  |               | То                | tal A. (Ordin | ary shares)  | NIL                  |                          |
|                            |               | 10                |               | nce shares)  | N/A                  |                          |
|                            |               |                   |               | Other class) | N/A                  |                          |
| Total from do mained domin | a tha manth f |                   | ((            | 5000 (1035)  | 11/11                |                          |
| Total funds raised durin   |               | rom exercise of   |               | NIL          |                      |                          |
| options (State currency)   | )             |                   |               | INIL         |                      |                          |
|                            |               |                   |               |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | nominal | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------|---|----------------------------------|--|--|--|
| 1.   | -       |   |                                  |  |  |  |
|  | N/A     | N/A   | N/A                              | N/A  | N/A  | N/A  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date   |         |   |                                  |  |  |  |
| (if applicable)  | ( / /   | ``  |                                  |  |  |  |
| (dd/mm/yyyy)<br>2. N/A   | ( / /   | )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A | ( / /   | )   |                                  |  |  |  |
| <u>5. IN/A</u>   | -       |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |         |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / /   |   |                                  |  |  |  |
| 4. N/A   | -       | ,   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |         |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / /   | )   |                                  |  |  |  |
|  |         | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

For Main Board and GEM listed issuers

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| Convertibles (i.e. Convertible i | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|----------------------------------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description 1.         | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.                               |                                      |  |                                  |                                    |  |  |
|                                  | _                                    |  |                                  |                                    |  |  |
| Stock code (if listed)           | N/A                                  | N/A                                      | N/A                              | N/A                                | N/A  | N/A  |
| Class of shares                  |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                |                                      |  |                                  |                                    |  |  |
| Subscription price               |                                      |  |                                  |                                    |  |  |
| (if applicable)                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                    | ( / / )                              |  |                                  |                                    |  |  |
| 2. N/A                           |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)           |                                      |  |                                  |                                    |  |  |
| Class of shares                  |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )       |                                      |  |                                  |                                    |  |  |
| Subscription price               |                                      |  |                                  |                                    |  |  |
| (if applicable)                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                              |  |                                  |                                    |  |  |
| 3. N/A                           |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)           |                                      |  |                                  |                                    |  |  |
| Class of shares                  |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                |                                      |  |                                  |                                    |  |  |
| Subscription price               |                                      |  |                                  |                                    |  |  |
| (if applicable)                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                              |  |                                  |                                    |  |  |
| 4. N/A                           |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)           |                                      |  |                                  |                                    |  |  |
| Class of shares                  |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                |                                      |  |                                  |                                    |  |  |
| Subscription price               |                                      |  |                                  |                                    |  |  |
| (if applicable)                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                              |  |                                  |                                    |  |  |
|                                  |                                      |  | Total C. (Ordin                  |                                    | N/A  | -  |
|                                  |                                      |  |                                  | ence shares)                       | N/A  | -  |
|                                  |                                      |  | ((                               | Other class)                       | N/A  | -  |

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. <u>N/A</u> ( / / ) shares (Note 1) 2. <u>N/A</u> ( / / ) shares (Note 1) 3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | Issued Share Capital         |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|--|-------|---|--|---|
|    | Type of Issue |                              | Class of shares issuable                   |       |   |  |   |
|    |               | State                        | (Note 1)                                   | ( / / | ) |  |   |
| 1. | Rights issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) |       |   |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                              |  |       |   | <u>IN/A</u>  | N/A   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3. | Placing       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |               |                              |  |       |   | N/A  | N/A   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4. | Bonus issue   |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |               |                              |  |       |   | <u>N/A</u>   | <u>N/A</u>  |

|    | Type of Issue        |                              | F   | For Main | <u>n Boar</u> | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|------------------------------|---|----------|---------------|---|----------------------|
|    |                      |                              |   |          |               |   |                      |
|    |                      |                              | Class of shares issuable (Note 1)             |          |               |   |                      |
| 5. | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /    | )             |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )             | N/A   | N/A                  |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) |          |               |   |                      |
| 6. | Repurchase of shares |                              | Cancellation date :<br>(dd/mm/yyyy)           | ( / /    | )             |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )             | N/A   | N/A                  |
|    |                      |                              |   |          |               |   |                      |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )    |          |               |   |                      |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)             | ( / /    | )             |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )             | N/A   | N/A                  |
|    |                      |                              |   |          |               |   |                      |
|    |                      |                              | Class of shares issuable (Note 1)             |          |               |   |                      |
| 8. | Consideration issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /    |               |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )             | N/A   | N/A                  |
|    |                      |                              |   |          |               |   |                      |

|     |                           |                  |   | For Main Board   | d and GEM lis  | ted issuers   |
|-----|---------------------------|------------------|---|--|--|---|
|     | Type of Issue             |                  |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issual<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)   | ble ( / / )  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)  | (//)   | <u>N/A</u>   | N/A   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issual<br>( <i>Note 1</i> )<br>– Issue and allotment<br>date : (dd/mm/yyyy) | ble ( / / )  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )  | N/A  | N/A   |
|     |                           |                  | Total E.  | (Ordinary shares<br>(Preference shares<br>(Other class | s) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by:       Chong Kam Fung         Title:       Company Secretary |
|---|
| (Director, Secretary or other duly authorised officer)                    |
|   |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.